



Whittaker Bell

Debt Management Solutions

Name: Address: Postcode: Contact Number:	Your Fact Find You can use this document to help work out your spare income each month. If you send it to us at the address below, we'll contact you to see how we can help.
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Income	£	Expenditure	£
Take Home Pay		Rent/Mortgage	
Take Home Pay (Partner)		Endowment Premium	
Rent/Board Received		Service Charge/Ground Rent	
Pension		Council Tax	
Income Support		TV Licence	
Job Seekers Allowance		Water	
Incapacity Benefit		Electricity	
Disability Living Allowance		Gas	
Working Tax Credit		Other Fuel	
Child Benefit		Telephone inc Mobile	
Child Tax Credit		Magistrates Fines	
Child Support/Maintenance		CCJ's	
Other (Include description):		Building & Contents Insurance	
Other:		Life Insurance/Pension	
Other:		Medical/Accident Insurance	
Other:		Motor Insurance	
		Road Tax	
		Vehicle Breakdown Cover	
		Fuel and Parking	
		Public Transport	
		Household Appliance Rental	
		Satellite/Cable	
		School Meals	
		Education Fees	
		Childcare/Child Maintenance	
		Pocket Money	
		Pets	
		Clothing & footwear	
		Prescriptions/Medical Expenses	
		Tobacco	
		Loans from Family & Friends	
		Entertainment	
		Food/Toiletries/Cleaning	
		Travel expenses	
		Other (Include description):	
		Other:	
		Other:	
Total income (I)	£	Total expenses (E) before debt payments	£
Disposable income (I-E)	£		



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Debt	Amount	Monthly Payment	Interest You Pay each Month
Eg Barclaycard 1234 4567 7890 1234	Eg £3800	Eg £100 – the minimum that you have to pay each month	
1:			
2:			
3:			
4:			
5:			
6:			
7:			
8:			
Totals:	£	£	£
<i>If the total monthly payments on your debt exceed your disposable income, contact us for help.</i>			
About you			
Number of adults in the household		Dependants (include children and others you care for in your home): Name: Name: Name:	Ages:
Write down what you think are the reasons that you feel you are struggling to make ends meet	Reason 1: Reason 2: Reason 3:		
Other Relevant Information			